

Ref: - JKB/TOS/2023-24

Date: Apr 04, 2024

BSE Ltd
Listing Compliance
P.J.Towers, Dalal Street
Mumbai - 400001.

Sub: Half yearly Statement of Debt Securities as on 31.03.2024.

Sir,

In terms of SEBI Circular No. CIR/IMD/DF-1/67/2017 dated June 30, 2017 and subsequent clarification vide circular No. CIR/DDHS/P/59/2018 dated March 28, 2018 for submission of Half Yearly Statement of Debt Securities, kindly find attached the requisite statement (Annexure-I) for the Half Year ended Mar 31, 2024 in respect of bonds issued by “ Jammu and Kashmir Bank Limited”.

Please take the above on record.

Yours faithfully

Authorized Signatory
Dy. General Manager

Annexure-I

HALF YEARLY STATEMENT OF DEBT SECURITIES OUTSTANDING AS ON 31.03.2024

S.No	Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded option if any	Embedded option if any (Call Option details)	Amount Issued (Rs. In Cr.)	Amount Outstanding (Rs. in Cr)	Name of the Debenture Trustee	Company's Remarks if any
1	JAMMU and KASHMIR BANK LTD	INE168A08046	28.12.2017	27.12.2024	9.25%	ANNUAL	N.A	N.A	500	500	IDBI TRUSTEESHIP SERVICES LIMITED	Coupon due on 28.12.2023 has been paid
2	JAMMU and KASHMIR BANK LTD	INE168A08061	14.06.2018	PERPETUAL DEBT INSTRUMENT	10.50%	ANNUAL	N.A	ISSUER CALL DATE / TAX CALL DATE/ REGULATORY CALL DATE ON OR AFTER THE FIFTH ANNIVERSARY FROM THE DEEMED DATE OF ALLOTMENT	1000	1000	IDBI TRUSTEESHIP SERVICES LIMITED	Coupon due on 14.06.2023 has been paid

3	JAMMU and KASHMIR BANK LTD	INE168A08079	30-03-2022	30-03-2032	9.50%	ANNUAL	N.A	ISSUER CALL DATE / TAX CALL DATE/ REGULATORY CALL DATE ON OR AFTER THE FIFTH ANNIVERSARY FROM THE DEEMED DATE OF ALLOTMENT	360	360	AXIS TRUSTEE SERVICES KLIMITED	Coupon due on 30.03.2024 has been paid
4	JAMMU and KASHMIR BANK LTD	INE168A08087	30-12-2022	30-12-2032	9.75%	ANNUAL	N.A	ISSUER CALL DATE / TAX CALL DATE/ REGULATORY CALL DATE ON OR AFTER THE FIFTH ANNIVERSARY FROM THE DEEMED DATE OF ALLOTMENT	1021	1021	SBICAP TRUSTEE COMPANY LTD	Coupon due on 30.12.2023 has been paid

Authorized Signatory
Dy. General Manager