Regd. Off: Corporate

India

Treasury Operations

Headquarters M A Road, Srinagar190001Kashmir,

CIN: L65110JK1938SGC000048

T +91 1942481930-35 W www.jkbank.net Edealer@jkbmail.com



DT: 03.04.2021

Ref: - JKB/TOS/2021-

P.J.Towers, Dalal Street,

Mumbai - 400001.

The Manager, Listing Compliance, BSE Limited,

Sub: Submission of Half Yearly Statement of Debt Securities (SEBI Circular No.CIR/IMD/DF-1/67/2017) for the Half Year ended March, 2021.

Sir,

We are forwarding the required statement in the Excel and PDF files in the prescribed format as per the subject SEBI circular.

Regards

Yours Faithfully,

Authorized Signatory

PRESIDENT

J&K Bank

Government Banking/Try/Subs.

				ANNEXU	RE-I				
		NAME O	F THE ISSUER	: THE JAMMU	AND KASHMIR	BANK LIM	ITED		
INFORMATION UNDER SEBI(LODR) REGULATIONS, 2015, IN TERMS OF THE PROVISIONS OF REGULATION 52(4) FOR UNSECURED BONDS (HALF YEAR ENDED MARCH, 2021)									
S.Na	PARTICULARS OF BONDS / DEBENTURES	ISIN Number	DATE OF ISSUE	PREVIOUS DATE FOR PAYMENT OF INTEREST	WHETHER THE SAME HAS BEEN PAID OR NOT		DATE OF MATURITY	RATING	TWUSTEE
1	9.50% JK BANK BASEL III COMPLIANT TIER II BONDS SECURITY ID 95JKB22 SECURITY CODE: 956055	INE168A08038	24.03.2017	24.03.2021	YES	24.03.2022	24.06.2022	IND A+ /Negative) BWR AA-	IDBI TRUSTEESHIP SERVICES LTD
2	9.25% JK BANK BASEL III COMPLIANT TIER II BONDS SECURITY ID 925J&KBL24 SECURITY CODE : 957375	INE168A08046	28.12.2017	28.12.2020	YES	28.12.2021	27.12.2024	IND A+ /Negative) BWR AA-	IDBI TRUSTEESHIP SERVICES LTD
3	10.50% JK BANK BASEL III COMPLIANT TIER I PERPETUAL BONDS. SECURITY ID 105J&KBLPER SECURITY CODE: 958016	INE168A08061	14.06.2018	15.06.2020	YES	14.06.2021	PERPETUAL BOND	BWR A /Negative	IDBI TRUSTEESHIP SERVICES LTD
								PRESIDENT Government Banking/Try/Subs. AUTHORISED SIGNATORY	