

(Annexure-A)

APPLICATION FOR DECEASED CLAIM.

(To be used when account has nomination or is a joint account with survivor clause)

From

The Business Unit Head,
The Jammu & Kashmir Bank Ltd:
Business Unit _____

Dear Sir,

Reg:- Deceased account of Shri/Smt _____
Account No(s) _____

(Specify scheme with date, amount and due date)

I/We advise the demise of Shri/Smt _____ on _____
He/She holds the above account(s) at your branch. The account/s is/are in the name(s)
of _____.

A. In case of Nomination.

I _____ Son of/Daughter of Shri _____ residing at
_____ am

I. The registered nominee in the above account(s).

II. The person authorized to recover the payment on behalf of Master/Miss _____ who is the nominee in the above account(s) and is a minor as on the date of this claim.

Please settle the balance in the account in the name of the nominee. I/We receive the payment as trustee (s) of the legal heirs of the deceased

B. In the case of joint account.

I/We request you to delete the name of the deceased person and continue the account in my/ our name(s) with same mode of operations.

I/We submit photocopy of the following document(s) together with originals to us after verification.

Death Certificate issued by _____.

Identity proof (Required in Nomination cases) _____.

Place: _____.

Date: _____.

Yours Faithfully,

Claimant(s)

APPLICATION FOR DECEASED CLAIM.

(To be used for cases other than Nomination/joint account with survivor clause)

From

To

The Branch Head, The Jammu & Kashmir Bank LTD:
Business Unit_____.

Dear Sir,

Reg: Deceased Account of Late Shri/Smt _____
Account No(s) _____
(Specify scheme with date amount and due date)

I/We advise the demise of Shri/Smt. _____ on _____ He/She holds
the above account(s) at your branch. The account(s) is/are in the name of
_____.

I/We lodge my/our claim for the balances with accrued interest lying to the credit of the above named
deceased clear who died intestate. I/We am/.are the legal heirs of the above named deceased and lodge
my/our claim for payment as per the banks rules and discretion. The relevant information above the
deceased and the legal heirs are as under:

1. Names (in full) of the parents of the deceased.

Father _____

Mother _____

2. Religion of the deceased: _____

3. Details of living (i) Husband (ii) wife (iii) Children (iv) Father (v) Mother (vi) Brothers (vii)
Sisters (viii) Grand Children. If Hindu joint family, the name and address of the Karta and
Coparceners with their respective age.

<u>Full Name/Adress</u>	<u>Occupation</u>	<u>Relationship with Deceased</u>	<u>Age</u>
1. _____	_____	_____	_____
2. _____	_____	_____	_____
3. _____	_____	_____	_____
4. _____	_____	_____	_____

(Annexure B)

4. Name or Names of the Guardian/s of the minor children of the depositor

a) Whether Natural Guardian _____

b) Whether Guardian appointed by the Court of Law in India, if so attach a certified copy or duly attested copy of such order _____

(In whose custody the minor / minors is / are?)

5. Claimant / s name / s and address in full.

(i) _____

(ii) _____

(iii) _____

(iv) _____

(v) _____

I/We submit the following Documents. Please return the original death certificate to me / us after verification:

1) Death Certificate (Original+ 1 Photocopy) issued by _____

2) Letter of Indemnity.

I/We request you to pay the balance amount lying to the credit of the above named deceased to _____ on my /our behalf.

I/We hereby solemnly affirm that the above statements are true and correct to the best of my / our Knowledge and belief.

Place:

Yours Faithfully

Date:

(Signature of Claimant(s))

<u>S.No</u>	<u>Name of Claimant</u>	<u>Address</u>	<u>Signature</u>
01.	_____	_____	_____
02.	_____	_____	_____
03.	_____	_____	_____
04.	_____	_____	_____
05.	_____	_____	_____
06.	_____	_____	_____